

INDIAN INCOME TAX RETURN

[For persons including companies required to furnish return under sections 139(4A) or 139(4B) or 139(4C) or 139(4D) or 139(4E) or 139(4F)]
(Please see rule 12 of the Income-tax Rules, 1962)
(Also see attached instructions for guidance)

Assessment Year

2018-19

Part A-GEN

PERSONAL INFORMATION	Name (as mentioned in deed of creation/ establishing/ incorporation/ formation)			PAN		
	Flat/Door/Block No		Name Of Premises/Building/Village		Date of formation/incorporation (DD/MM/YYYY) / /	
	Road/Street/Post Office		Area/Locality		Status (see instructions para 11b) <input type="checkbox"/>	
	Town/City/District		State		Pin code/Zip code	
	Office Phone Number with STD code/Mobile No. 1			Fax Number/Mobile No. 2		
	Income Tax Ward/Circle					
	Email Address 1					
	Email Address 2					
	Details of the projects/institutions run by you					
	Sl.	Name of the project/institution (see instruction para 11ca)	Nature of activity (see instruction para 11d)	Classification (see instructions para 11d)	Aggregate annual receipts	
1						
2						
3						
4						
Details of registration or approval						
Sl.	Date of registration or approval	Section under which registered or approved	Approval/ Notification/ Registration No.	Approving/ registering Authority		
1						
2						
3						
4						
FILING STATUS	(a) Return filed [Please see instruction No.-6] <input type="checkbox"/> On or before due date-139(1), <input type="checkbox"/> After due date-139(4), <input type="checkbox"/> Revised Return-139(5) <input type="checkbox"/> Modified return-92CD <input type="checkbox"/> under section 119(2)(b), OR In response to notice u/s <input type="checkbox"/> 139(9)- defective, <input type="checkbox"/> 142(1), <input type="checkbox"/> 148, <input type="checkbox"/> 153A, <input type="checkbox"/> 153C					
	(b) Return furnished under section <input type="checkbox"/> 139(4A) <input type="checkbox"/> 139(4B) <input type="checkbox"/> 139(4C) <input type="checkbox"/> 139(4D) <input type="checkbox"/> 139(4E) <input type="checkbox"/> 139(4F)					
	(c) If revised/in response to defective/Modified, then enter Receipt No. and Date of filing original return (DD/MM/YYYY) _____/_____/____					
	(d) If filed, in response to a notice u/s 139(9)/142(1)/148/153A/153C enter date of such notice, or u/s 92CD enter date of advance pricing agreement _____/_____/_____					
	(e) Residential status? (Tick) <input type="checkbox"/> Resident <input type="checkbox"/> Non-resident					
	(f) Whether any income included in total income for which for which claim under section 90/90A/91 has been made? <input type="checkbox"/> Yes <input type="checkbox"/> No [applicable in the case of resident] [if yes, ensure to fill Schedule FSI and Schedule TR]					
	(g) Whether any transaction has been made with a person located in a jurisdiction notified u/s 94A of the Act? <input type="checkbox"/> Yes <input type="checkbox"/> No					

For Office Use Only

For Office Use Only
Receipt No.

Date

Seal and Signature of receiving official

	(h)	In the case of non-resident, is there a permanent establishment (PE) in India (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No		
	(i)	Whether this return is being filed by a representative assessee? (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No		
		If yes, please furnish following information -		
	(1)	Name of the representative		
	(2)	Address of the representative		
	(3)	Permanent Account Number (PAN) of the representative		
OTHER DETAILS	A	i	Where, in any of the projects/institutions run by you, one of the charitable purposes is advancement of any other object of general public utility then,-	
		a	i whether there is any activity in the nature of trade, commerce or business referred to in proviso to section 2(15)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
			ii If yes, then percentage of receipt from such activity vis-à-vis total receipts %	
		b	i whether there is any activity of rendering any service in relation to any trade, commerce or business for any consideration as referred to in proviso to section 2(15)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
			ii If yes, then percentage of receipt from such activity vis-à-vis total receipts %	
		ii	If 'a' or 'b' is YES, the aggregate annual receipts from such activities in respect of that institution	
			Sl.	Name of the project/Institution
				Amount of aggregate annual receipts from such activities
			a	
			b	
B	i	Whether approval obtained u/s 80G? <input type="checkbox"/> Yes <input type="checkbox"/> No		
	ii	If yes, then enter Approval No.		
	iii	Date of Approval (DD/MM/YYYY) _____/_____/_____		
C	i	Is there any change in the objects/activities during the Year on the basis of which approval/registration was granted? <input type="checkbox"/> Yes <input type="checkbox"/> No		
	ii	If yes, please furnish following information:-		
		a	date of such change (DD/MM/YYYY) _____/_____/_____	
		b	whether an application for fresh registration has been made in the prescribed form and manner within the stipulated period of thirty days as per Clause (ab) of sub-section (1) of section 12A <input type="checkbox"/> Yes <input type="checkbox"/> No	
		c	whether fresh registration has been granted under section 12AA <input type="checkbox"/> Yes <input type="checkbox"/> No	
	d	date of such fresh registration (DD/MM/YYYY) _____/_____/_____		
D	i	Whether a political party as per section 13A? (if yes, please fill schedule LA) <input type="checkbox"/> Yes <input type="checkbox"/> No		
	ii	If yes, then whether registered? <input type="checkbox"/> Yes <input type="checkbox"/> No		
	iii	If yes, then enter registration number under section 29A of the Representation of People Act, 1951		
E	i	Whether an Electoral Trust? (if yes, please fill schedule ET) <input type="checkbox"/> Yes <input type="checkbox"/> No		
	ii	If yes, then enter approval number?		
	iii	Date of Approval (DD/MM/YYYY) _____/_____/_____		
F	i	Whether registered under Foreign Contribution (Regulation) Act, 2010 (FCRA)? <input type="checkbox"/> Yes <input type="checkbox"/> No		
	ii	If yes, then enter Registration No.		
	iii	Date of Registration (DD/MM/YYYY) _____/_____/_____		
	iv	a	Total amount of foreign contribution received during the year, if any	Rs. _____
		b	Specify the purpose for which the above contribution is received	
G	i	Whether a business trust registered with SEBI? <input type="checkbox"/> Yes <input type="checkbox"/> No		

	ii	If yes, then enter Registration No.					
	iii	Date of Registration (DD/MM/YYYY)				___/___/___	
H	Whether liable to tax at maximum marginal rate under section 164?				<input type="checkbox"/> Yes	<input type="checkbox"/> No	
I	Is this your first return?				<input type="checkbox"/> Yes	<input type="checkbox"/> No	
J	Are you liable for audit under the Income-tax Act?(Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No, If yes, furnish following information-						
Section under which you are liable for audit (specify section). Please mention date of audit report. (DD/MM/YY) (see Instruction 6(ii))							
12A							
AUDIT INFORMATION	a	Name of the auditor signing the tax audit report					
	b	Membership No. of the auditor					
	c	Name of the auditor (proprietorship/ firm)					
	d	Permanent Account Number (PAN) of the proprietorship/ firm					
	e	Date of audit report					
	f	Date of furnishing of the audit report ___/___/___ (DD/MM/YYYY).					
K	If liable to audit under any Act other than the Income-tax Act, mention the Act, section and date of furnishing the audit report?						
	Act and section		(DD/MM/YY)	Act and section		(DD/MM/YY)	
MEMBER'S INFORMATION	L	Particulars of persons who were members in the AOP on 31 st day of March, 2018 (to be filled by venture capital fund/investment fund)					
		S.No	Name and Address	Percentage of share (if determinate)	PAN	Aadhaar Number/ Enrolment Id (if eligible for Aadhaar)	Status (see instruction)
		(1)	(2)	(3)	(4)	(5)	(6)

Part B – TI STATEMENT OF INCOME FOR THE PERIOD ENDED ON 31 ST MARCH, 2018						
If registered under section 12A/12AA or approved under section 10(23C)(iv)/10(23C)(v)/10(23C)(vi)/10(23C)(via), fill out items 1 to 7 (as applicable)						
1	Voluntary contribution forming part of corpus as per section 11(1)(d) [(Ai + Bi) of schedule VC]				1	
2	Voluntary Contributions other than corpus(C – (Ai+Bi) of schedule VC)				2	
3	Aggregate of income referred to in sections 11, 12 and sections 10(23C)(iv),10(23C)(v),10(23C)(vi) and 10(23C)(via) derived during the previous year excluding Voluntary contribution included in 1 and 2 above (9 of Schedule AI)				3	
4	Application of income for charitable or religious purposes or for the stated objects of the trust/institution:-					
	i	Amount applied during the previous year - Revenue Account [24(A) of Schedule ER]			4i	
	ii	Amount applied during the previous year–Capital Account [Excluding application from Borrowed Funds] [8(A) of Schedule EC]			4ii	
	iii	Amount applied during the previous year - Capital Account (Repayment of Loan)			4iii	
	iv	Amount applied during the previous year - Utilisation of surplus accumulated during an earlier year [item No. 24(B) of Schedule ER + item No.8(B) of Schedule EC]			4iv	
	v	Amount deemed to have been applied during the previous year as per clause (2) of Explanation to section 11(1)			4v	
	a	If (v) above applicable, whether option Form No. 9A has been furnished to the Assessing Officer		4va		
	b	If yes, date of furnishing Form No. 9A (DD/MM/YYYY)		4vb		
	vi	Amount accumulated or set apart for application to charitable or religious purposes or for the stated objects of the trust/institution to the extent it does not exceed 15 per cent of income derived from property held in trust/ institution under section 11(1)(a)/11(1)(b) or in terms of third proviso to section 10(23C) [restricted to the maximum of 15% of (2 + 3) above]			4vi	

	vii	Amount in addition to amount referred to in(v) above, accumulated or set apart for specified purposes if all the conditions in section 11(2) and 11(5) or third proviso to section 10(23C) are fulfilled (fill out schedule I)			4vii	
	viii	Amount eligible for exemption under section 11(1)(c)			4viii	
	a	Approval number given by the Board		4viiia		
	b	Date of approval by board		4viiib		
	ix	Total [4i + 4ii+4iii+4v+4vi+4vii+4viii] (excluding the item 4iv - Utilisation of deemed income of an earlier year)			4ix	
5	Additions					
	i	Corpus donation to other trust or institution chargeable as per Explanation 2 to section 11(1) [item No. 15(i) of Schedule ER]			5i	
	ii	Income chargeable under section 11(1B)			5ii	
	iii	Income chargeable under section 11(3)			5iii	
	iv	Income in respect of which exemption under section 11 is not available by virtue of provisions of section 13				
	a	Being anonymous donation at Diii of schedule VC to the extent applied for charitable purpose		5iva		
	b	Other than (a) above		5ivb		
	v	Income chargeable under section 12(2)			5v	
	vi	Total [5i + 5ii+5iii+5iva+5ivb+5v]			5vi	
6	Income chargeable u/s 11(4) [as per item No. E36 of Schedule BP]					6
7	Total (2+3-4ix+5vi+6)					7
8	Amount eligible for exemption under section 10(21), 10(22B), 10(23A), 10(23B)					8
9	Amount eligible for exemption under section 10(23C)(iiiab), 10(23C)(iiiac), 10(23C)(iiiad), 10(23C)(iiiiae), 10(23D), 10(23DA), 10(23FB), 10(24), 10(46), 10(47)					9
10	Amount eligible for exemption under any other clause of section 10 (other than those at 8 and 9)					10
11	Income chargeable under section 11(3) read with section 10(21)					11
12	Income claimed/ exempt under section 13A or 13B in case of a Political Party or Electoral Trust (item No. 11 of Schedule LA or item No. 6vii of Schedule ET)					12
13	Income not forming part of item No. 7 & 11 above					
	i	Income from house property [3b of Schedule HP] (enter nil if loss)			13i	
	ii	Profits and gains of business or profession [as per item No. E 35 of schedule BP]			13ii	
	iii	Income under the head Capital Gains				
	a	Short term (A5 of schedule CG)		13iiia		
	b	Long term (B3 of schedule CG) (enter nil if loss)		13iiib		
	c	Total capital gains (13iiia +13iiib) (enter nil if loss)		13iiic		
	iv	Income from other sources [as per item No. 4 of Schedule OS]			13iv	
	v	Total (13i + 13ii + 13iiic + 13iv)			13v	
14	Gross income [7+11+13v]					14
15	Losses of current year to be set off against 13v (total of 2ix, 3ix and 4ix of Schedule CYLA)					15
16	Gross Total Income (14-15)					16
17	Income chargeable to tax at special rate under section 111A, 112 etc. included in 16					17
18	Deduction u/s 10AA					18
19	Deductions under chapter VIA [limited to (16-17)]					19
20	Total Income [16-18-19]					20
21	Income which is included in 20 and chargeable to tax at special rates (total of col. (i) of schedule SI)					21
22	Net Agricultural income for rate purpose					22
23	Aggregate Income (20-21+22) [applicable if (20-21) exceeds maximum amount not chargeable to tax]					23
24	Anonymous donations, included in 23, to be taxed under section 115BBC @ 30% (Diii of schedule VC)					24
25	Income chargeable at maximum marginal rates (23-24)					25

Part B - TTI
Computation of tax liability on total income

TAX LIABILITY	1	1a	Tax Payable on deemed total Income under section 115JB or 115JC as applicable (7 of Schedule MAT/ 4 of Schedule AMT)		1a	
		1b	Surcharge on (a) above		1b	
		1c	Education Cess on (1a+1b) above		1c	
		1d	Total Tax Payable u/s 115JB or 115JC as applicable (1a+1b+1c)		1d	
2	Tax payable on total income					
	a	Tax at normal rates on (23-24-25) of Part B-TI		2a		

	b	Tax at special rates (total of col. (ii) of Schedule-SI)	2b		
	c	Tax on anonymous donation u/s 115BBC @30% on 24 of Part B-TI	2c		
	d	Tax at maximum marginal rate on 25 of Part B-TI	2d		
	e	Rebate on agricultural income [applicable if (20-21) of Part B-TI exceeds maximum amount not chargeable to tax]	2e		
	f	Tax Payable on Total Income (2a + 2b+2c+2d – 2e)		2f	
3	Surcharge				
	i	25% of 5(ii) of Schedule SI	3i		
	ii	On [(2f) – (5(ii) of Schedule SI)]	3ii		
	iii	Total (i + ii)		3iii	
4	Education cess, including secondary and higher education cess on (2f+3iii)				4
5	Gross tax liability (2f+3iii+4)				5
6	Gross tax payable (higher of 5 and 1d)				6
7	Credit under section 115JAA/115JD of tax paid in earlier years (if 5 is more than 1d) (5 of Schedule MATC/AMTC)				7
8	Tax payable after credit under section 115JAA/115JD [(6 – 7)]				8
9	Tax relief				
	a	Section 90/90A (2 of Schedule TR)	9a		
	b	Section 91 (3 of Schedule TR)	9b		
	c	Total (9a + 9b)		9c	
10	Net tax liability (8 – 9c)				10
11	Interest and fee payable				
	a	Interest for default in furnishing the return (section 234A)	11a		
	b	Interest for default in payment of advance tax (section 234B)	11b		
	c	Interest for deferment of advance tax (section 234C)	11c		
	d	Fee for default in furnishing return of income (section 234F)	11d		
	e	Total Interest and Fee Payable (11a+11b+11c+11d)		11e	
12	Aggregate liability (10 + 11e)				12
	13 Taxes Paid				
	a	Advance Tax (from column 5 of 19A)	13a		
	b	TDS (total of column 9 of 19B)	13b		
	c	TCS (total of column 7 of 19C)	13c		
	d	Self-Assessment Tax (from column 5 of 19A)	13d		
	e	Total Taxes Paid (13a+13b+13c + 13d)		13e	
14	Amount payable (Enter if 12 is greater than 13e, else enter 0)				14
15	Refund(If 13e is greater than 12) (refund, if any, will be directly credited into the bank account)				15
BANK ACCOUNT	16	Details of all Bank Accounts held in India at any time during the previous year (excluding dormant accounts) (In case of non-residents, details of any one foreign Bank Account may be furnished for the purpose of credit of refund)			
		Sl.	IFS Code of the Bank in case of Bank Accounts held in India (SWIFT Code in case of foreign Bank Account)	Name of the Bank	Account Number ((IBAN in case of foreign Bank Accounts)
					Indicate the account in which you prefer to get your refund credited, if any (tick one account <input checked="" type="checkbox"/>)
		i			
		ii			
	17	Do you at any time during the previous year,- (i) hold, as beneficial owner, beneficiary or otherwise, any asset (including financial interest in any entity) located outside India; or (ii) have signing authority in any account located outside India; or (iii) have income from any source outside India? [applicable only in case of a resident] [Ensure Schedule FA is filled up if the answer is Yes]			<input type="checkbox"/> Yes <input type="checkbox"/> No

VERIFICATION

I, _____ son/ daughter of _____, solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules, statements, etc. accompanying it is correct and complete in accordance with the provisions of the Income-tax Act, 1961.

I further declare that I am making this return in my capacity as _____ and I am also competent to make this return and verify it. I am holding permanent account number _____ (if allotted) (Please see instruction).

I further declare that the critical assumptions specified in the agreement have been satisfied and all the terms and conditions of the agreement have been complied with. (Applicable, in a case where return is furnished under section 92CD)

Place

Date

Sign here →

18 TAX PAYMENTS															
A Details of payments of Advance Tax and Self-Assessment Tax															
ADVANCE/SELF ASSESSMENT TAX	Sl No	BSR Code				Date of Deposit (DD/MM/YYYY)				Serial Number of Challan			Amount (Rs)		
	(1)	(2)				(3)				(4)			(5)		
	i														
	ii														
	iii														
iv															
NOTE ► Enter the totals of Advance tax and Self-Assessment tax in Sl No. 13a & 13d of Part B-TTI															
B Details of Tax Deducted at Source (TDS) on Income [As per Form 16 A issued or Form 26QB/26QC furnished by Deductor(s)]															
TDS ON INCOME	Sl No	TAN of the Deductor/ PAN of the Buyer/ Tenant	Name of the Deductor/ Buyer/Tenant	Unique TDS Certificate Number	Unclaimed TDS brought forward (b/f)		TDS of the current fin. year			Amount out of (6) or (7) being claimed this Year (only if corresponding income is being offered for tax this year)			Amount out of (6) or (7) being carried forward		
					Fin. Year in which deducted	Amount b/f	Deducted in own hands	Deducted in the hands of any other person as per rule 37BA(2) (if applicable)		Claimed in own hands	Claimed in the hands of any other person as per rule 37BA(2) (if applicable)				
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)		(9)	(10)		(11)		
								Income	TDS	PAN of other person		Income	TDS	PAN of other person	
	i														
ii															
NOTE ► Please enter total of column (8) in 13b of Part B-TTI															
C Details of Tax Collected at Source (TCS) [As per Form 27D issued by the Collector(s)]															
TCS ON INCOME	Sl No	Tax Deduction and Tax Collection Account Number of the Collector	Name of the Collector	Unclaimed TCS brought forward (b/f)		TCS of the current fin. year	Amount out of (5) or (6) being claimed this Year (only if corresponding income is being offered for tax this year)	Amount out of (5) or (6) being carried forward							
				Fin. Year in which collected	Amount b/f										
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)							
i															
ii															
NOTE ► Please enter total of column (7) in 13c of Part B-TTI															

NOTE: PLEASE FILL SCHEDULES TO THE RETURN FORM (S1 - S15) AS APPLICABLE